

## What services are available?

Seminars and workshops for individuals and families:

- basic financial literacy
- budgeting
- debt management
- understanding insurance
- building savings
- customized programs

*If you or someone you know could benefit from accessing the pro bono financial planning services, please email the FPA of Nebraska:  
[info@fpanebraska.com](mailto:info@fpanebraska.com)*

*FPA of Nebraska is also planning to host Financial Planning Days starting soon. This free event will give members of the public an opportunity to meet one-on-one with CFP® professionals to discuss personal finance questions, concerns and interests.*

*Additional information can be found at:*

[FPA NE PRO BONO OUTREACH](#)



FINANCIAL  
PLANNING  
ASSOCIATION

NEBRASKA

*Contact your local FPA chapter at:*

**Financial Planning  
Association of Nebraska**

[info@fpanebraska.com](mailto:info@fpanebraska.com)

[www.fpane.org](http://www.fpane.org)

## *PRO BONO FINANCIAL PLANNING*



Helping those in  
need in times of  
need!



## Free help ... with no strings attached

The Financial Planning Association® (FPA®) provides *pro bono* assistance to underserved individuals and families.

FPA chapters and volunteers do this by working closely with non-profit and charitable organizations to create programs that address their clients' needs. Whether providing educational seminars or individualized counseling, our volunteers can assist individuals and families who lack the income and assets needed to retain a financial planner on their own.

## Unbiased financial advice with no sales or promotion of products or services

FPA volunteers abide by prescribed guidelines and follow the financial planning process. They do not sell products or services while engaged in *pro bono* activities. There is no charge, no commitment, no pressure ... just unbiased financial advice.



## How can a financial planner help?

### Who do we work with?

FPA's *pro bono* program seeks to help people who need financial planning but lack the income and assets needed to engage a planner. To reach them, our chapters seek to partner with nonprofit and charitable community-based organizations serving such populations. Chapter partners include domestic violence shelters, homeless transition centers, asset building organizations, local governments and many more.

## Experts you can trust

The Financial Planning Association is the membership organization for the financial planning community, with nearly 100 chapters throughout the U.S. and more than 23,000 members nationwide. FPA established its non-profit National Financial Planning Support Center in 2002 to offer *pro bono* services to victims of the September 11 attacks. Since then, *pro bono* services have grown nationally, and FPA volunteers have helped thousands of people get their financial lives in order.

**“Pro Bono is a rewarding experience for both the clients and volunteers. As a volunteer I gain connections within the community. Most importantly the clients gain direction and confidence toward their financial goals.”**

**– Chia-Li (Jolly) Chien, CFP®, CRPC, PMP**

**and *pro bono* volunteer**

Professionals must meet high training and experience requirements and abide by a code of ethics, further assuring their objectivity